

Jun-16-06	JEM	Review email from M. Kaluger (.1); Review email from bankruptcy court regarding payment (.1); Telephone call from counsel for Capital Source and continue issues regarding same (.2); Draft email regarding Capital Source (.1); Review Motion to Stay Proceedings in Prospect High case (.2)	0.70	\$325.00	227.50
	JEM	Telephone call from D. Monson regarding PDG Order (.1); Telephone call from S. Strong regarding PDG order and respond to same (.2)	0.30	\$325.00	97.50
	JEM	Draft email to K. Ottaviano regarding counsel and look up counsel (.1); Draft email to J. MacRobbie regarding representation (.1); Draft email to S. Strong regarding signatures and Review response (.2)	0.40	\$325.00	130.00
	JEM	Review response from K. Ottaviano regarding same (.1); Draft email regarding representation of Capital Source (.1)	0.20	\$325.00	65.00
	JEM	Review email from M. Olson regarding Bundy Canyon and respond to same	0.10	\$325.00	32.50

Jun-19-06	JEM	Review second amendment to Lewis and Roca 2014 statement (.1); Review supplemental declaration of Orrick Herrington regarding relationship with Lewis and Roca (.1); Telephone call from A. Abrams regarding Bundy Canyon payment and review payment (.2); Review joinder to procedures for payment of professional fees by Lewis and Roca (.1); Review emails regarding entry or order regarding Benincasa and employment of Stutman Treister (.1); Review opposition to motion for approval of settlement with investment partners (.2); Review numerous entries of orders regarding employment of Lewis and Roca, denial of reimbursement for financing expenses (.1); Review U.S. Trustee's opposition to motion to remove Fertitta (.2); Review email from R. Charles regarding no signatures on order (USACM) (.1); Review U.S. Trustee's opposition to motion to settle claim with investment partners (.2); Review response to motion for approval of debtor-in-possession financing by U.S. Trustee (.2); Review email regarding loans regarding HFA and Review response from E. Karasik (.1); Review responses by ECC to motion to approve agreement with investment partners (.3); Review declaration of T. Gray regarding response to motion to approve settlement with investment partners (.1); Review opposition by U.S. Trustee to motion to forbear (.3); Review limited opposition by Orrick to motion to approve settlement with investment partners (.3); Review opposition by ECC to motion to approve debtor-in-possession financing (.3); Review opposition to motion to approve debtor-in-possession	4.60	\$325.00	1,495.00
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JEM	Review declaration of Bullard in support of opposition to motion to remove Fertitta (.2); Draft email to A. Jarvis regarding workload (.1); Review opposition by ECC to motion to remove Fertitta Enterprises from committee (.3)	0.60	\$325.00	195.00
JEM	Telephone call to K.Ottaviano regarding meeting (.1); Telephone call from S. Smith regarding filing amendments and Mesirow as custodian (.2); Telephone call to clerk's office regarding amendments (.1); Review email regarding drafting Canepa order (.1); Telephone call from J. Miller regarding amendments to schedules (.2); Review email from R. Arobogast regarding schedules and amendments (.1); Review email from S. Smith regarding listing of Arobogast investments (.1)	0.90	\$325.00	292.50
JEM	Review and sign order denying motion regarding Alexander Trust and order denying Ronning motion (.1)	0.10	\$325.00	32.50
JEM	Review email regarding noticing to direct lenders (.1); Draft email to J. Miller and S. Smith (.1); Review email regarding noticing to direct lenders (.1)	0.30	\$325.00	97.50
LIA	Draft Order Denying Alexander Motion (.3) and circulate to all counsel for review (.2)	0.50	\$125.00	62.50
LIA	Draft Order Denying Ronning Motion (.3) and circulate to all counsel for review (.2)	0.50	\$125.00	62.50
LIA	Draft Order Preliminarily Denying Canepa Motion to Lift Stay (.4); Review email requesting additional language to order (.1) and email to L. Schwartzer and J. McPherson re same (.1)	0.60	\$125.00	75.00

Jun-20-06	JEM	Review joinder in opposition to motion to remove Fertitta (.1); Review joinder to U.S. Trustee's opposition to debtor's motion to remove Fertitta (.1); Review email from L. Davis regarding draft order regarding Motion to Lift Stay and conference with L. Schwartzer regarding specific court ruling (.2); Review, revise, finalize and execute reply to opposition to motion to Fertitta (.4); Review email from P. Alexander regarding PDG order (.1); Draft response to P. Alexander regarding PDG order and review reply (.1); Review email from R. Charles regarding 362 and Canepa order (.1); Work on issues raised by K. Ottaviano (.2) Telephone call from lawyer regarding Bundy funds (.1)	1.40	\$325.00	455.00
	JEM	Review email from M. Guymon regarding motion regarding ordinary course (.1); Review and respond to email from M. Guymon re same (.1); Review and respond to emails from E. Monson (.1)	0.30	\$325.00	97.50
	JEM	Review and sign order denying Motion to Lift Stay regarding Boise/Gowan (.1); Review emails regarding Hilco order, Alexander and Ronning motions (.1); Review suggested revisions to reply regarding Fertitta (.1); Review draft order regarding PDG (.2); Telephone call from S. Smith regarding amendments and work on issues regarding same (.2)	0.70	\$325.00	227.50
	LIA	Finalize Reply Brief Re Remove Committee Member for filing (.3)	0.30	\$125.00	37.50
Jun-21-06	JEM	Review proposed order regarding PDG (.1); Draft emails regarding reformatting (.2)	0.30	\$325.00	97.50

JEM	Review email from R. Charles regarding PDG order (.1); Review emails re Canepa Motion to Lift Stay order, Review 362 and draft order with revisions and draft email to L. Davis regarding same (.4); Telephone call from and telephone call to D. Monson regarding order regarding partial release (.3); Review multiple emails regarding partial release and work on issues regarding signatures for orders (.3); Conference with M. Guymon regarding partial release of order (.1)	1.20	\$325.00	390.00
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Jun-22-06	JEM	Review and respond to emails from L. Davis (.1); Revise draft order denying Canepa motions and review 362(e) (.4); Review draft order from L. Davis and conference with L. Schwartzter regarding language (.3); Review email from L. Davis regarding alternate order and respond (.2); Draft email to parties regarding Canepa order (.1); Review response from R. Charles regarding changes and work on same (.2); Review email from A. Stevens regarding Roam interest (.2); Review email regarding Franklin/Stratford order (.1); Work on issues regarding partial release order and revise (.3); Review emails from A. Landis regarding Canepa Motion to Lift Stay order (.1); Review emails from multiple parties regarding Canepa Motion to Lift Stay order (.1); Review and execute motion regarding denial regarding Fertitta and verify correctness (.2); Review email from D. Monson regarding Franklin/Stratford loan (.1); Review email from E. Karasik regarding order regarding Canepa Motion to Lift Stay (.1); Review multiple emails regarding Canepa Motion to Lift Stay order (.1); Telephone call from and telephone call to S. Smith regarding USA Capital Mortgage amendments (.1); Review email from D. Monson regarding Franklin/Stratford order and revisions (.2); Telephone call from S. Scann regarding Franklin/Stratford order (.2); Review email from M. Levinson regarding PDG order (.1); Review email from D. Monson regarding final order regarding Franklin/Stratford and review same (.3);	3.50	\$325.00	1,137.50
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	LIA	Finalize Order Re Partial Releases and make revisions to comply with local rules (.5) and circulate to all counsel for review and signature (.2)	0.70	\$125.00	87.50
Jun-23-06	JEM	Telephone call from and to P. Connaghan regarding order regarding Franklin/Stratford (.2); Review order and email from D. Monson regarding same (.3)	0.50	\$325.00	162.50
	JEM	Review email from M. Kehl regarding investors account payment (.1); Review email from G. Garman regarding signature to PDG order (.1); Telephone call from investor of USACM regarding change of contact information (.2)	0.40	\$325.00	130.00
	JEM	Review draft amended schedules and SOFA for USACM and work on issues regarding filings	0.70	\$325.00	227.50
	LIA	Draft amendment cover sheet for Commercial Mortgage schedules and finalize amended schedules of assets and liabilities for filing	0.30	\$125.00	37.50
	LIA	Draft amendment cover sheet for Commercial Mortgage statement of financial affairs and finalize statement for filing	0.30	\$125.00	37.50
	LIA	Email correspondence to counsel re orders denying Alexander and Ronning motions (.2); Receipt and review of emails from same (.3) and compile signatures for orders to upload	0.50	\$125.00	62.50
	LIA	Draft cover sheet for Monthly Operating Report and finalize same for filing	0.20	\$125.00	25.00
	LIA	Draft Order Denying Motion to Compel	0.50	\$125.00	62.50
	LIA	Draft Order Preliminary Denying Direct Lenders' (JV) Motion to Lift Stay	0.50	\$125.00	62.50

Jun-26-06	JEM	Review email from S. Smith regarding USACM amendments (.1); Draft email to L. Dorsey regarding USACM amendments (.1); Review email from M. Kehl regarding assignor/assignee funds held by USACM (.1); Telephone call to M. Kehl regarding same (.1); Review and respond to email from M. Kehl regarding same and how proceeds will be paid (.2); Review notice of entry of order re Franklin/Stratford loan (.1); Review email from S. Strong regarding assignor/assignee funds (.1); Review email from P. Connaghan regarding Franklin/Stratford order (.1); Review email from D. Monson regarding Franklin/Stratford payment information (.1)	1.00	\$325.00	325.00
Jun-27-06	JEM	Telephone call from B. LePome regarding meaning of unremitted principal on USACM schedules and case law regarding no need to return improperly paid funds regarding USACM (.2); Review schedules of USACM regarding unremitted principal (.3); Review and revise objection to form of Canepa order regarding USACM (.3); Review and revise stipulation and order to continue hearing and response deadlines and review emails regarding same (.5); Draft email to S. Smith regarding USACM Schedule F (.1); Review email from T. Kehoe regarding 2004 exam (.1); Draft response to T. Kehoe regarding 2004 exam (.1)	1.60	\$325.00	520.00

JEM	Review emails from G. Bagley regarding Canepa's order regarding stay relief and execute (.2); Conference with A. Hosey regarding change of information for N. Kivens and review email regarding same (.1); Review email from A. Jarvis regarding investor information request and meeting with J. Gordon (.1); Review escrow instructions regarding Franklin/Stratford (.1); Review email from S. Strong regarding Canepa order (.1)	0.60	\$325.00	195.00
JEM	Telephone call from A. Stevens and D. Monson re: Order re: Motion to Authorize Partial Release (affects USACM)	0.20	\$325.00	65.00
JEM	Conference with A. Hosey re: change of information form for N. Kivens and review e-mail re: same (USACM)(.1); Review e-mail from A. Jarvis re: investor info request and meeting with J. Gordon (USACM)(.1); Review escrow instructions re: Franklin/Stratford (USACM)(.2); Review e-mail from S. Strong re: Canepa Order (USACM)(.1); Review Subpoena from Gordon & Silver for USACM (.2); Review Response to Subpoena (.3); Review e-mails from G. Bagley re: Canepa's Order re: Stay Relief and execute (USACM)(.2)	1.20	\$325.00	390.00
LIA	Draft objection to Canepa proposed order on Motion to Lift Stay (.5); Revise same per edits and prepare same and exhibits for filing (.2)	0.70	\$125.00	87.50

Jun-28-06	JEM	Review email regarding filing supplement to motions filed by Canepa (.1); Review email from S. Smith regarding unremitted principal for USACM Schedule F (.1); Review email from D. Monson regarding executed escrow instruction for Franklin/Stratford (.1); Review email from C.Pajak regarding order regarding direct lenders Motion to Lift Stay (.1); Telephone call to B. LePome regarding unremitted principal for USACM (.1); Telephone call from B. Lepome regarding unremitted principal for USACM (.1)	0.60	\$325.00	195.00
	JEM	Telephone call from A.Stevens regarding PDG order (.2); Review email from P.Alexander regarding PDG order and determine status (.2); Draft email to P.Alexander regarding PDG order (.2); Review and finalize Stipulation and Order regarding continuance and extension of response time to budget motion and financing (.2); Draft email to A.Parlen regarding same (.1); Review email from A.Parlen regarding same and respond to same (.2)	1.10	\$325.00	357.50
	JEM	Telephone call from D. Colvin regarding payment by borrower of funds (.2)	0.20	\$325.00	65.00

JEM	Review e-mail re: filing Supplement to Motion to Lift Stay filed by Canepa (.1); Review e-mail from S. Smith re: unremitted principal for USACM Schedule F (.1); Review e-mail from D. Monson re: executed escrow instruction for Franklin/Stratford (.1); Review e-mail from C. Pajak re: Order re: Direct Lenders' Motion to Lift Stay (.1); Telephone call to B. Lepome re: unremitted principal for USACM (.1); Telephone call from B. Lepome re: unremitted principal for USACM (.1)	0.60	\$325.00	195.00	
JEM	Telephone call from A. Stevens re: PDG Order (.2); Review e-mail from P. Alexander re: PDG Order and determine status (.2); Draft e-mail to P. Alexander re: PDG Order (.1); Review and finalize Stipulation and Order re: Continuance and Extension of Response Time to Budget Motion and Financing (.2); Draft e-mail to A. Parlen re: same (.1); Review e-mail from A. Parlen re: same and respond to same (.2); Draft e-mail to S. Smith re: conference with C. Carlyon re: schedules (.2); Telephone calls from R. Holley re: client wanting to provide financing (.2)	1.40	\$325.00	455.00	
LIA	Finalize order re partial releases to lodge for court's signature	0.20	\$125.00	25.00	
Jun-29-06	LES	Telephone call from D. Colvin regarding M. Olson	0.10	\$425.00	42.50

	JEM	Review Entry of PDG Order and draft e-mail to A. Stevens re: same (USACM)(.2); Review Entry of Order Denying Motion to Remove Fertita (USACM)(.1); Review e-mail re: noticing issues for USACM Schedules and conference with A. Hosey re: same (.3); Review Supplemental Brief from R. Lepome (USACM)(.3); Review e-mails from S. Strong re: Investment Partners Order (USACM)(.1)	1.00	\$325.00	325.00
	LIA	Receipt and review of additional signature page to partial release order and revise order and upload for court's signature	0.20	\$125.00	25.00
Jun-30-06	LES	Telephone call from R. LePome; Meet with R. LePome (.5)	0.50	\$425.00	212.50
	JEM	Review e-mail from D. Monson re: Palm Harbor One loan (.2); Review e-mails re: closing Wells Fargo bank account (.2); Review e-mail from M. Olson re: Wells Fargo account (.1); Review e-mail from R. Bupp re: requested loan information re: Fiesta Stoneridge and Meadowcreek (.2); Telephone call from R. Bupp re: requested loan information (.3); Review e-mail re: B. Bullard inquiry re: loans (.1); Review e-mail from T. Kehoe re: request for documents (.1); Review additional e-mail re: Palm Harbor One loan (.2);	1.40	\$325.00	455.00
		<b>Totals</b>	<b>76.80</b>	<b>\$23,315.00</b>	

## DISBURSEMENTS

	Courier	10.00
	Pacer	35.31
	Photocopies	27.50
	Postage	1.02
Jun-30-06	Photocopies	0.50

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Totals	\$74.33
<b>Total Fee &amp; Disbursements</b>	<b>\$23,389.33</b>
<b>Balance Now Due</b>	<b>\$23,389.33</b>

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TAX ID Number 46-0469211

**TRUST STATEMENT**

	<b>Disbursements</b>	<b>Receipts</b>
Trust Balance Forward		62,880.50
Total Trust	\$0.00	\$62,880.50
<b>Trust Balance</b>		<b>\$62,880.50</b>

**Schwartz & McPherson Law Firm**

2850 South Jones Boulevard, Suite 1  
 Las Vegas, NV 89146

Ph: (702) 228-7590  
 Fax: (702) 892-0122

USA Commercial Mortgage Company  
 c/o Annette W. Jarvis  
 36 South State Street, Suite 1400  
 Salt Lake City, UT 84145

August 10, 2006

**Attention:**

File #: 30566-00003  
 Inv #: Sample

**RE:** USA Capital Diversified Trust Deed Fund, LLC

DATE	LAWYER	DESCRIPTION	HOURS	RATE	AMOUNT
Jun-02-06	JEM	Review notice of amendment to committee of USA Capital Diversified Trust Fund	0.20	\$325.00	65.00
Jun-08-06	LES	Review motion for stay in state court litigation	0.20	\$425.00	85.00
Jun-13-06	JEM	Review notice and order shortening time regarding employment application of Orrick Herrington	0.10	\$325.00	32.50
	JEM	Review employment application of Orrick, Herrington and declaration and documents to shorten time (.4); Review employment application of Beckley Singleton, declarations and documents to shorten time (.4)	0.80	\$325.00	260.00
Jun-15-06	JEM	Review Diversified Trust Deed Funds SOFA (.4); Review Diversified Trust Deed Funds Schedules for filing (.5)	0.90	\$325.00	292.50
Jun-20-06	LES	Review and sign employment orders	0.30	\$425.00	127.50
	JEM	Review order and notice regarding employment of FTI Consulting	0.10	\$325.00	32.50

Jun-23-06	LIA	Draft cover sheet for Monthly Operating Report and finalize same for filing	0.20	\$125.00	25.00
Jun-28-06	JEM	Review email from A.Jarvis regarding Diversified Trust professionals and recovery of monies from bad loans	0.20	\$325.00	65.00
	JEM	Review e-mail from A. Jarvis re: Diversified Trust Professionals and recovery of monies from bad loans (.2)	0.20	\$325.00	65.00
Jun-30-06	LES	Review letter from C. Roberts re: State Court litigation; Review file; Prepare letter (.5)	0.50	\$425.00	212.50
		<b>Totals</b>	<hr/> 3.70	<hr/> \$1,262.50	

## DISBURSEMENTS

Photocopies	0.25
<b>Totals</b>	<hr/> \$0.25
<b>Total Fee &amp; Disbursements</b>	<hr/> \$1,262.75
<b>Balance Now Due</b>	<hr/> \$1,262.75

TAX ID Number 46-0469211

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USA Commercial Mortgage Company  
 c/o Annette W. Jarvis  
 36 South State Street, Suite 1400  
 Salt Lake City, UT 84145

August 10, 2006

**Attention:**

File #: 30566-00004  
 Inv #: Sample

**RE:** USA Capital First Trust Deed Fund, LLC

<b>DATE</b>	<b>LAWYER</b>	<b>DESCRIPTION</b>	<b>HOURS</b>	<b>RATE</b>	<b>AMOUNT</b>
Jun-02-06	JEM	Review email from S. Strong regarding Shea and Carlyon employment application (.1); Review omnibus reply to oppositions to employment applications filed by Stutman Treister and Shea and Carlyon (.2)	0.30	\$325.00	97.50
	JEM	Review notice of amendments to appointment of committee for USA Capital First Trust Deed Fund (.2); Review notice of withdrawal by R. McKnight to opposition to employment application filed by Stutman Treister (.1)	0.30	\$325.00	97.50
Jun-05-06	JEM	Review email regarding verified petition to practice pro hac vice for A. Parlen and C. Pajak (.1); Telephone call from A. Parlen regarding order shortening time (.1)	0.20	\$325.00	65.00

Jun-08-06	JEM	Review email from A. Parlen regarding Stutman employment order and review same (.2); Review response from L. Schwartzer regarding Stutman employment order (.1); Review email regarding list of committee members (.1); Review email from M. Levinson regarding employment order from Stutman (.1); Review email from C. Pajak regarding employment order (.1)	0.60	\$325.00	195.00
Jun-09-06	LES	Emails regarding employment orders	0.30	\$425.00	127.50
	LES	Email regarding employment order	0.20	\$425.00	85.00
	JEM	Review draft order regarding Stutman from E. Karasik	0.10	\$325.00	32.50
Jun-12-06	JEM	Review email from A. Parlen regarding red line of Stutman Treister and Glatt employment order and same (.2); Review email from A. Parlen regarding retention of Alvarez and Marsal (.1)	0.30	\$325.00	97.50
Jun-14-06	LES	sign order for Stutman (again)	0.20	\$425.00	85.00
	JEM	Review email from A. Parlen regarding Stutman Treister and Glatt employment order (.1);	0.10	\$325.00	32.50
Jun-15-06	JEM	Review First Trust schedules for filing (.5); Review cover sheet general disclosures and SOFA for First Trust (.8)	1.30	\$325.00	422.50
Jun-16-06	JEM	Review order shortening time regarding hearing on employment of Alvarez and Marsal	0.10	\$325.00	32.50
	JEM	Review response to employment of Alvarez and Marsal	0.10	\$325.00	32.50
Jun-23-06	JEM	Review order employing Alvarez and Marsal	0.10	\$325.00	32.50

	LIA	Draft cover sheet for Monthly Operating Report and finalize same for filing	0.20	\$125.00	25.00
Jun-30-06	LES	Review revised Order; E-mails to A. Jarvis (.4)	0.40	\$425.00	170.00
			4.80		\$1,630.00
		<b>Total Fee &amp; Disbursements</b>			<b>\$1,630.00</b>
		<b>Balance Now Due</b>			<b>\$1,630.00</b>

TAX ID Number 46-0469211

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USA Commercial Mortgage Company  
 c/o Annette W. Jarvis  
 36 South State Street, Suite 1400  
 Salt Lake City, UT 84145

August 10, 2006

**Attention:**

File #: 30566-00001c  
 Inv #: Sample

**RE:** USA - Interpleader Action

DATE	LAWYER	DESCRIPTION	HOURS	RATE	AMOUNT
Jun-01-06	JEM	Draft complaint for interpleader and legal research regarding requirements	2.60	\$325.00	845.00
Jun-02-06	JEM	Review and finalize interpleader complaint	0.50	\$325.00	162.50
Jun-05-06	JEM	Review list of defendants for interpleader (.1); Draft email to S. strong and A. Jarvis regarding interpleader and naming debtor as defendant (.2)	0.30	\$325.00	97.50
Jun-06-06	JEM	Review email from S. Smith regarding Interpleader	0.10	\$325.00	32.50
Jun-07-06	JEM	Review email from S. Strong regarding interpleading complaint (.1); Review email from S. Smith regarding interpleader complaint and function of same (.1); Review email from S. Strong regarding interpleader action (.1)	0.30	\$325.00	97.50
Jun-08-06	JEM	Work out issues regarding finalizing complaint and names of defendants and service of same	0.20	\$325.00	65.00
Jun-09-06	JEM	Draft email to S. Smith regarding information for interpleader action	0.10	\$325.00	32.50

Jun-12-06	JEM	Review emails regarding interpleader complaint	0.10	\$325.00	32.50
Jun-14-06	JEM	Review email from L. Schwartzer regarding interpleader action	0.10	\$325.00	32.50
Jun-19-06	LIA	Work on determining names of defendants for complaint	1.50	\$125.00	187.50
Jun-21-06	JEM	Telephone call from D. Huston regarding determination of ownership	0.10	\$325.00	32.50
	LIA	Revise Order Approving D.Huston Application	0.20	\$125.00	25.00
Jun-22-06	JEM	Telephone call to D. Huston regarding issues regarding interpleader action	0.20	\$325.00	65.00
Jun-28-06	LES	Revise documents regarding employment of D. Huston	0.50	\$425.00	212.50
Jun-29-06	LIA	Revise order re employment of Huston (.3); Email correspondence to all counsel transmitting application, declaration and order re employment of Huston for review and signature (.2)	0.50	\$125.00	62.50
<b>Totals</b>			<hr/> 7.30	<hr/> \$1,982.50	
<b>Total Fee &amp; Disbursements</b>				<hr/> \$1,982.50	
<b>Balance Now Due</b>				<hr/> \$1,982.50	

TAX ID Number 46-0469211

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 36 South State Street, Suite 1400  
 Salt Lake City, UT 84145

August 10, 2006

**Attention:**

File #: 30566-00001a  
 Inv #: Sample

**RE:** USA - IP adversary

DATE	LAWYER	DESCRIPTION	HOURS	RATE	AMOUNT
Jun-01-06	LES	Work on application for temporary restraining order, declaration, order regarding investment partners	3.50	\$425.00	1,487.50
Jun-02-06	JEM	Review letter from D. Monson regarding filing of UCC regarding USA Investment Partners	0.20	\$325.00	65.00
Jun-07-06	LES	Email regarding proposed adversary against USA Investment Partners Royal Hotel sale	0.30	\$425.00	127.50
Totals			4.00		\$1,680.00
<b>Total Fee &amp; Disbursements</b>					<b>\$1,680.00</b>
<b>Balance Now Due</b>					<b>\$1,680.00</b>

TAX ID Number 46-0469211

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USA Commercial Mortgage Company  
 c/o Annette W. Jarvis  
 36 South State Street, Suite 1400  
 Salt Lake City, UT 84145

August 10, 2006

**Attention:**

File #: 30566-00002  
 Inv #: Sample

**RE:** USA Capital Realty Advisors, LLC

<b>DATE</b>	<b>LAWYER</b>	<b>DESCRIPTION</b>	<b>HOURS</b>	<b>RATE</b>	<b>AMOUNT</b>
Jun-23-06	LIA	Draft cover sheet for Monthly Operating Report and finalize same for filing	0.20	\$125.00	25.00
Totals			0.20		\$25.00
<b>Total Fee &amp; Disbursements</b>					<b>\$25.00</b>
<b>Balance Now Due</b>					<b>\$25.00</b>

TAX ID Number 46-0469211

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USA Commercial Mortgage Company  
 c/o Annette W. Jarvis  
 36 South State Street, Suite 1400  
 Salt Lake City, UT 84145

August 10, 2006

**Attention:**

File #: 30566-00005  
 Inv #: Sample

**RE:** USA Securities, LLC

DATE	LAWYER	DESCRIPTION	HOURS	RATE	AMOUNT
Jun-15-06	JEM	Work on issues regarding changing cover pages and review schedules for USA Securities and general disclosure (1.0), Conference with J. Miller regarding same (.3); Review email from J. Miller regarding cover pages and response to same (.2);	1.50	\$325.00	487.50
Jun-23-06	LIA	Draft cover sheet for Monthly Operating Report and finalize same for filing	0.20	\$125.00	25.00
		Totals	1.70		\$512.50
		<b>Total Fee &amp; Disbursements</b>			<b>\$512.50</b>
		<b>Balance Now Due</b>			<b>\$512.50</b>

TAX ID Number 46-0469211

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August 10, 2006

**Attention:**

File #: 30566-00007  
 Inv #: Sample

**RE:** USA - Affects some but not all debtors

<b>DATE</b>	<b>LAWYER</b>	<b>DESCRIPTION</b>	<b>HOURS</b>	<b>RATE</b>	<b>AMOUNT</b>
Jun-01-06	JEM	Review email regarding meeting with committees	0.10	\$325.00	32.50
Jun-02-06	LES	Telephone calls and emails regarding meeting with committees	0.60	\$425.00	255.00
	JEM	Review email from A. Jarvis regarding meeting on Monday with committees (.1); Review email from C Pajak regarding committee meeting (.1); Review email from S. Freeman regarding committee meeting (.1); Review email from A. Landis regarding committee meetings (.1); Review emails regarding confidentiality agreement (.2); Review email to A. Landis regarding committee compensation (.1); Review email regarding confidentiality agreement from A. Jarvis (.1); Review email regarding motion to reconstitute committee and review draft of same (.4)	1.20	\$325.00	390.00

	JEM	Conference with S. Freeman and R. Charles regarding meeting and location (.3); Review emails from L. Schwartzer regarding committee meeting (.1); Conference with L. Schwartzer regarding 6/5/06 hearings and committee meeting (.2); Review email from R. Charles regarding committee meeting (.1); Review email from R. Charles regarding committee meeting location (.1); Review email from E. Karasik regarding committee meeting (.1); Review supplement to prior email from E. Karasik regarding committee meeting (.1); Review email from L. Ernce regarding committee meeting (.1); Review email from L. Schwartzer regarding committee meeting (.1)	1.20	\$325.00	390.00
Jun-05-06	LES	Meeting with committees and then counsel	2.50	\$425.00	1,062.50
	JEM	Telephone call to S. Strong regarding conference call regarding confidentiality agreement and status of orders (.3); Review email from C. Pajak regarding conference call (.1); Review email from A. Jarvis regarding request for notice (.1); Review motion for order from holders of executory contract rights committee regarding compliance with 1102 and establishing information procedures (.5); Review proposed order for same (.3)	1.30	\$325.00	422.50
	JEM	Telephone call to A. Parlen regarding shortening time (.1); Telephone call from A. Parlen regarding confidentiality agreement and hearing regarding same (.1)	0.20	\$325.00	65.00
Jun-06-06	LES	Review emails regarding requests from various committee counsel	0.70	\$425.00	297.50
	JEM	Review email regarding conference call with committee	0.10	\$325.00	32.50

Jun-07-06	LES	Memorandum regarding service list	0.20	\$425.00	85.00
	JEM	Review joint information protocol motions (.5); Review email from G. Garman regarding protocol motion (.1); Review email regarding request for special notice (.1); Review finalized protocol motion (.4); Review notice of hearing regarding protocol motion (.1); Review email from M. Levinson regarding revisions (.1); Review additional email from M. Levinson regarding revision(.1); Review order shortening time regarding protocol motion (.1); Review and respond to email from M. Olson (.5); Conference with L. Schwartzer regarding various orders (.2); Review email from S. Strong and respond regarding protocol motion (.2);	2.80	\$325.00	910.00
	JEM	Review email from E.Karasik regarding order (.1); Review email regarding filing opposition to motion to direct payments (.1); Review email regarding filing protocol motion (.1); Review email from A.Jarvis regarding status (.1)	0.70	\$325.00	227.50
	JEM	Review multiple emails regarding extending time to respond to protocol motion and respond to same (.3)	0.30	\$325.00	97.50
Jun-09-06	LES	Work on motion for authority to forbear (1.3); Email regarding order shortening time of same (.2)	1.50	\$425.00	637.50

JEM	Review email from E. Karasik regarding order shortening time on motion to forbear (.1); Review email from A. Landis regarding order shortening time on motion to forbear (.1); Review lengthy motion to forbear and provide further funding and revise same (1.4); Review email from D. Monson regarding motion to forbear (.1); Review documents attached to declarations regarding motion to forbear (.4); Telephone call from D. Monson regarding motion to forbear and review email from same regarding same (.1);	2.20	\$325.00	715.00
JEM	Review email regarding draft order regarding Hilco application (.2); Review multiple emails from G. Gordon regarding orders shortening time regarding Friday motions (.1); Review email from E. Karasik regarding language in employment application orders (.1); Review multiple emails from E. Karasik regarding order language and consider issues regarding same (.1)	0.50	\$325.00	162.50
JEM	Revise and respond to email regarding Hilco order and respond to same (.1)	0.10	\$325.00	32.50
LIA	Work on order shortening time application (.2), declaration (.2), attorney information sheet (.2), and order (.2) re Motion to Forbear (non-ordinary course motions); Telephone call and email correspondence from S. Scann re declarations of Russell and Buentges as exhibits to motion (.2)	1.00	\$125.00	125.00
Jun-12-06	LES Review order shortening time regarding various motions ensure proper distribution	0.50	\$425.00	212.50
	LES Emails regarding shortening time for committees counsels and financial advisors	0.30	\$425.00	127.50

	JEM	Review email to E. Karasik regarding motion to forbear (.1); Review multiple emails regarding committee meetings and agenda (.1)	0.20	\$325.00	65.00
Jun-13-06	JEM	Review email from D.Monson regarding supplemental response to protocol motion (.1); Review email from D. Monson regarding noticing issues and draft response to same (.3); Review and respond to A.Tsu regarding Hilco order (.1); Review email from A. Jarvis regarding noticing (.1); Review email from R. Charles regarding Stipulation and Order for extension (.1);	0.70	\$325.00	227.50
	JEM	Review email from C. Carlyon regarding committee meeting (.1); Review email regarding noticing issues regarding Motion to Forbear (.1)	0.20	\$325.00	65.00
Jun-14-06	JEM	Review email from S. Strong regarding agenda for committee meeting (.1); Review email regarding information for confidential portion of committee meeting (.1)	0.20	\$325.00	65.00
	JEM	Review and execute supplemental response to joint procedures motion and red-lined agreement (.3)	0.30	\$325.00	97.50
	JEM	Review joint omnibus reply to oppositions to committees protocol motion (.3)	0.30	\$325.00	97.50
Jun-15-06	LES	Meeting with 3 committees	2.50	\$425.00	1,062.50
Jun-19-06	JEM	Review opposition to motion to forbear by ECC (.4); Review joinder by UCC in motion to forbear (.1); Review motion from A. Jarvis regarding responsibilities (.1); Review opposition by Canepa to motion to forbear (.2)	0.80	\$325.00	260.00

JEM	Review email from A. Tsu regarding Hilco order (.1); Work on issues regarding Hilco order (.1); Draft response to A. Tsu (.1); Review email from A. Parlen regarding resignation of J. Congress (.1); Draft email to L. Dorsey and C. Hurst regarding resignation of J. Congress (.3); Conference with A. Parlen regarding opposition time (.3); Review emails from L. Dorsey regarding Hilco order (.1); Draft email to same regarding Hilco order and circulation (.2)	1.30	\$325.00	422.50
JEM	Review multiple emails regarding Hilco order (.1); Review joinder by Diversified Committee in First Trust Deed Committee's opposition to motion to approve agreement with Investment Partners (.2)	0.30	\$325.00	97.50
LIA	Make formatting changes and finalize Order Authorizing Employment of HILCO (.3) and circulate same via email correspondence to all counsel for review (.2)	0.50	\$125.00	62.50

Jun-20-06	JEM	Review joinder in opposition to motion to forbear by J. Chubb (.1); Review emails from B. Kotter regarding reply to motion to forbear (.1); Review joinder in opposition to motion to forbear by J. Chubb (.1); Review emails from B. Kotter regarding reply to motion to forbear (.1); Review joinder to U.S. Trustee's opposition to motion to forbear (.1); Review supplemental opposition to motion to forbear by Canepa (.1); Review, revise, and finalize reply to motion to forbear (.4); Review and respond to emails from B. Kotter regarding reply to motion to forbear (.1); Draft email regarding courtesy copies (.1); Review supplemental Canepa opposition to motion to forbear (.2); Telephone call from creditor re motion to forbear (.1)	1.50	\$325.00	487.50
	JEM	Review emails re Hilco order (.1); Review email regarding definition of confidential (.1)	0.20	\$325.00	65.00
	LIA	Finalize Reply Brief Re Motion to Forbear for filing	0.30	\$125.00	37.50
Jun-22-06	JEM	Review email from A. Parlen and draft protocols motion (.3); Review email from M. Levinson regarding revisions to joint information motion order (.2)	0.50	\$325.00	162.50

Jun-23-06	JEM	Review Monthly Operating Reports for filing for each debtor (1.0); Telephone call from A. Parlen regarding execution of protocol order (.1); Review emails from A. Parlen regarding protocol order (.1); Draft email to A. Jarvis regarding protocols order (.1); Review response from A. Jarvis regarding protocols order and draft email to A. Parlen regarding revision (.2); Review email from A. Parlen regarding protocols order (.1); Review emails from M. Levinson regarding changes to protocols order (.2); Review revised protocols order for signature (.1); Review email from A. Landis regarding revisions to protocols order (.1);	2.00	\$325.00	650.00
	JEM	Telephone call from R. Charles regarding protocols order (.1); Review revision to protocols order from G. Garman and response from A. Parlen (1); Review revised protocols order (.1); Review email from A. Parlen regarding suggested changes to protocols order (.1); Review multiple emails regarding protocols order and suggested revisions (.2); Review and sign revised protocols order (.2); Review further multiple emails regarding protocols order (.2)	1.00	\$325.00	325.00
Jun-26-06	JEM	Review email from D. Monson regarding release of funds issues and Morgan Griffin and Franklin/Stratford (.2); Review email from P. Connaghan regarding Morgan Griffin and releases (.3); Review email and request for partial consequence Regarding Franklin/Stratford (regarding fund debtors) (.3)	0.80	\$325.00	260.00

	JEM	Review email from C.Pajak regarding signature page of FTDF for order regarding motion to hold funds (.1); Review email from E. Karasik regarding 6/27 conference call (.1); Review multiple emails regarding agenda for conference call on 6/27 (.3)	0.50	\$325.00	162.50
Jun-28-06	JEM	Draft email to S.Smith regarding conference with C.Carlyon regarding schedules (.2); Review multiple emails regarding committee meeting for 6/28/06 (.3)	0.50	\$325.00	162.50
	JEM	Review e-mails re: committee meeting for 6/28/06 (.1); Review e-mail re: bar date and draft response and samples (.3)	0.40	\$325.00	130.00
Jun-29-06	LES	Conference call with committees presentation of proposals regarding distribution	4.00	\$425.00	1,700.00
	JEM	Review e-mail re: committee meetings (USACM, FTDF, DTDF)(.1); Review e-mail from R. Charles re: revisions to Debtor-in-Possession Lending Motion (USACM, FTDF, DTDF)(.1); Review e-mail from M. Levenson re: revision to Debtor-in-Possession Lending Motion (USACM, FTDF, DTDF)(.1)	0.30	\$325.00	97.50
Totals			37.30	\$13,042.50	

## DISBURSEMENTS

Westlaw	237.11
Totals	\$237.11
<b>Total Fee &amp; Disbursements</b>	<b>\$13,279.61</b>
<b>Balance Now Due</b>	<b>\$13,279.61</b>

TAX ID Number 46-0469211

**Schwartz & McPherson Law Firm**

2850 South Jones Boulevard, Suite 1  
 Las Vegas, NV 89146

Ph: (702) 228-7590  
 Fax: (702) 892-0122

USA Commercial Mortgage Company  
 c/o Annette W. Jarvis  
 36 South State Street, Suite 1400  
 Salt Lake City, UT 84145

August 10, 2006

**Attention:**

File #: 30566-00001b  
 Inv #: Sample

**RE:** USA - Wells Fargo Adversary

DATE	LAWYER	DESCRIPTION	HOURS	RATE	AMOUNT
Jun-06-06	JEM	Review email from S. Smith regarding check payments (.1); Review and revise complaint to specify payments and clarify prayer (.9); Draft email to S. Smith regarding same (.1); Review email from S. Smith regarding Wells Fargo complaint and hearing with interpleader (.1)	1.20	\$325.00	390.00
	JEM	Review email regarding Wells Fargo accounts	0.10	\$325.00	32.50
Jun-19-06	JEM	Review and execute documents to file complaint; Review adversary sheet and summons	0.30	\$300.00	90.00
	LIA	Work on revisions to Wells Fargo/Feeney adversary complaint for final review and signature (.3); Prepare adversary summons for Wells Fargo and determine service (.4); Prepare adversary summons for J.Feeney and determine service (.4); Prepare adversary cover sheet to complaint (.2) and determine exhibits (.2)	1.50	\$125.00	187.50

Jun-20-06	JEM	Review email from R. Ogren regarding complaint against Feeney and review response	0.20	\$325.00	65.00
Jun-21-06	LIA	Draft Receipt of Copy re Wells Fargo complaint and summons	0.20	\$125.00	25.00
		Totals	3.50		\$790.00

## DISBURSEMENTS

	Courier	17.00
	Photocopies	5.50
	Postage	1.11
Jun-19-06	Filing Fee : Adversary Complaint: USA v. Wells Fargo	250.00
Jun-26-06	Photocopies	0.50
	Totals	\$274.11
	<b>Total Fee &amp; Disbursements</b>	<b>\$1,064.11</b>
	<b>Balance Now Due</b>	<b>\$1,064.11</b>

TAX ID Number 46-0469211

***Schwartz & McPherson Law Firm***

2850 South Jones Boulevard, Suite 1  
Las Vegas, NV 89146

Ph: (702) 228-7590  
Fax: (702) 892-0122

USA Commercial Mortgage Company  
c/o Annette W. Jarvis  
36 South State Street, Suite 1400  
Salt Lake City, UT 84145

August 23, 2006

**Attention:**

File #: 30566-00006  
Inv #: Sample

**RE:** USA - Affects All Debtors

<b>DATE</b>	<b>LAWYER</b>	<b>DESCRIPTION</b>	<b>HOURS</b>	<b>RATE</b>	<b>AMOUNT</b>
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Jul-03-06	JEM	Review e-mail from G. Gordon re: Debtor-in-Possession financing and proposed changes (.1); Review e-mail from G. Gordon re: Order re: Investment Partners and proposed changes (.2); Review e-mail from J. Herman re: Motion re: Investment Partners and Order and changes (.2); Review e-mail from C. Carlyon re: Debtor-in-Possession Order and review finalized version (.1); Review e-mail from M. Levenson re: additional changes to Debtor-in-Possession Financing Motion Order (.1); Review e-mails from G. Gordon and C. Carlyon re: final version of Debtor-in-Possession Financing Motion Order (.1); Review e-mail from G. Gorman re: Debtor-in-Possession Financing Order signature page (.1); Review e-mails from A. Landis re: Stipulation and Order Continuing Fee Protocol Motion and Response Time (.1); Review e-mail from M. Levenson re: Debtor-in-Possession Financing Order (.1); Review e-mail from A. Landis re: Debtor-in-Possession Financing Motion Order (.1);	1.10	\$325.00	357.50
Jul-05-06	JEM	Review e-mail to M. Levenson re: Stipulation and Order re: Fee Protocol Motion (all debtors)(.1)	0.10	\$325.00	32.50

	JEM	Review e-mail from T. Allison re: Debtor-in-Possession financing with W. Ballard (USACM)(.1); Review e-mail from G. Bagley re: Canepa Motion to Lift Stay Supplement (USACM)(.1); Review letter from D. Ritter re: Servicing Agreement (USACM)(.1); Telephone call from D. Monson and A. Stevens re: Partial Release Order (USACM)(.1); Draft e-mail to D. Monson and A. Stevens re: Partial Release Order (USACM)(.1)	0.50	\$325.00	162.50
	JEM	Conference with A. Parlen re: 7/5/06 committee meeting (all debtors)(.1); Draft e-mail to L. Davis re: supplement filings (.1)	0.20	\$325.00	65.00
	LIA	Email correspondence to S.Sherman re financing order	0.30	\$125.00	37.50
	LIA	Email correspondence with M.Levinson re Interim Procedures stipulation and order	0.20	\$125.00	25.00
	LIA	Finalize order re Motion to Hold Funds with 9021 certification	0.20	\$125.00	25.00
Jul-06-06	JEM	Review and sign Stipulation and Order Continuing Hearing re: interim procedures	0.10	\$325.00	32.50
	JEM	Review designation of local counsel for J.Milanowski and Hantges (.2); Review e-mail from A.Parlen re: stipulation and order and signature of L. Ernce (.1)	0.30	\$325.00	97.50
	JEM	Review letter to Title Company re: funds being held on projects (USACM)(.1); Telephone call from S. Strong re: Motion to Distribute (USACM)(.1)	0.20	\$325.00	65.00
	JEM	Review e-mail from L. Schwartzter re: confidentiality issues	0.20	\$325.00	65.00

	LIA	Email correspondence to counsel re stipulation and status of executed signature pages to the order on Direct Lenders' Motion to Lift Stay	0.20	\$125.00	25.00
	LIA	Receipt and review of emails re revisions to Order Re Investment Partners Agreement from J.Herman (Orrick) and G.Gordon and differing forms of orders (.3); Email to same and re-format order and re-circulate to all counsel for review (.5)	0.80	\$125.00	100.00
Jul-07-06	LIA	Finalize Motion Continued Use of Cash Through October 29, 2006 and exhibits for same for e-filing	1.00	\$125.00	125.00
Jul-10-06	LES	Review revised Order re: Investment Partners	0.20	\$425.00	85.00
	LES	Review revised Order re: Investment Partners (.1)	0.10	\$425.00	42.50
	LES	Work on Order Approving Settlement with Investment Partners, e-mails with E. Karasik	0.90	\$425.00	382.50
	JEM	Review e-mail re: conference call (.1); Review multiple e-mails re: conference room on 7/11/06 (.1); Conference with L. Dorsey re: Investment Partners Motion (.2)	0.40	\$325.00	130.00

	JEM	Telephone call to A.Landis re: phone equipment for section 341 meeting (.3); Review e-mails re: phone equipment forwarded from A.Landis (.1); Telephone call from C.Pajak re: equipment at section 341 meeting and telephone call to same re: same (.1); Review multiple e-mails re: setting up committee meeting and issues re: telephone line (.3); Review e-mail from E.Karasik re: committee meeting (.1); Review multiple e-mails re: Investment Partners' Settlement Order (.2); Review e-mail from E.Karasik re: August 4th hearing date for Motion to Use Cash and review stipulation and order re: same (.3)	1.40	\$325.00	455.00
	LIA	Work on Notice of Hearings of Motion to Distribute Funds and Motion for Continued Use of Cash	1.50	\$125.00	187.50
	LIA	Finalize third version of order re Investment Partners and email to all counsel for review	0.50	\$125.00	62.50
Jul-11-06	JEM	Review and sign Stipulation and Order Extending Time (all debtors)(.1); Review and sign Master Service List for Limited Notice #3 (all debtors)(.2); Review Order Cancelling Claims Bar Date (all debtors)(.1);	0.40	\$325.00	130.00
	JEM	Review e-mail from S.Smith re: fee application and review new code provisions re: same (.3); Telephone call from M.Guymon re: same (.1); Review invoice from D.Huston (.1)	0.50	\$325.00	162.50
	LIA	Coordinate service of notice of omnibus hearings on August 4 with BMC	0.30	\$125.00	37.50
	LIA	Revisions to continued use of cash order and memorandum to L. Schwartzer re same	0.20	\$125.00	25.00
	LIA	Work on July 25 status and agenda	0.50	\$125.00	62.50

	LIA	Begin work on August 4 status and agenda	0.50	\$125.00	62.50
	LIA	Receipt and review of email from C.Hurst re Master Service List #3 (.1); Research recent requests for notice received via ECF, mail, and facsimile and requests received for changes to addresses (.3) and work on updating Master Service List #3 (.4)	0.80	\$125.00	100.00
	LIA	Email to all counsel with revised order re continue use of cash through August 6	0.20	\$125.00	25.00
	LIA	Telephone call with J.Oriti at USA re binders of schedules and statements	0.20	\$125.00	25.00
Jul-12-06	LES	Prepare for 341 Meeting (1.0)	1.00	\$425.00	425.00
	LES	Attend 341 Meeting (.5)	0.50	\$425.00	212.50
	LES	Post-meeting discussion with counsel and client (.5)	0.50	\$425.00	212.50
	JEM	Review e-mail from S.Smith re: 341 Meeting and phone line (.1); Draft response to e-mail from S.Smith re: phone line (.1); Review e-mail from R.Charles re: withdrawing bar date (.1); Review revised Order Vacating Bar Date (.1); Review e-mail from S. Smith re: fee applications and timing and review pleadings re: same (.3); Review e-mail re: extension for responding to Motion to Use Cash (.1); Review e-mail from E. Karasik re: Order Granting Motion re: Investment Partners and funds referenced in Order (.2); Review e-mail from E. Karasik re: Order re: Continued Use of Cash (.1); Review revised Order Approving Continued Use of Cash through 8/6 (.2); Review e-mail re: 7/25 status hearing on Motion to Use Cash (all debtors)(.1)	1.40	\$325.00	455.00

LIA	Telephone calls from and emails from various parties re 341 meeting and availability of telephonic participation	0.30	\$125.00	37.50	
LIA	Finalize Master Service List #3 for efilng	0.20	\$125.00	25.00	
LIA	Receipt and review of multiple emails re Order Vacating Proof Of Claim Deadline	0.20	\$125.00	25.00	
LIA	Receipt and review of email from J.Miller (BMC) re status of noticing Notice of Motion to Distribute	0.10	\$125.00	12.50	
LIA	Review multiple emails from E.Karasik re Investment Partners order, Continued Use of Cash order, and stipulation	0.30	\$125.00	37.50	
LIA	Revise stipulation and order re responses to Motion to Distribute and add response deadlines to Cash Motion per E.Karasik email	0.30	\$125.00	37.50	
LIA	Telephone call with (.2) and email to (.2) Rebecca at Mesirrow re format of fee application and local rules	0.40	\$125.00	50.00	
Jul-13-06	LES	Memorandum re: Orders (.2)	0.20	\$425.00	85.00
	JEM	Review e-mail from R.Charles re: Investment Partners Order revisions (all debtors)(.1); Review e-mail re: further revision re: Investment Partners Order (all debtors)(.1); Review listing of status of pending orders (all debtors)(.2);	0.40	\$325.00	130.00
	JEM	Review e-mail from A.Landis re: his position on various orders (.2); Review Motion to Obtain Information and attachments and Notice (.4)	0.60	\$325.00	195.00

JEM	Conference with A.Loraditch re: various issues re: 341 Meeting and USA (.4); Review response by UCC to LePome's Supplemental Brief (.2); Review e-mail from J.Hermann re: Investment Partners Order (.1)	0.70	\$325.00	227.50
JEM	Draft e-mail to S.Smith re: interim fee procedures and review interim fee procedures application (.5); Draft e-mail to A.Jarvis and S.Strong re: fee applications (.2); Review Motion to Obtain Information (.2)	0.90	\$325.00	292.50
LIA	Finalize Stipulation and Order re responses to Motion to Distribute/Cash Motion and transmit to all counsel for review and signature	0.20	\$125.00	25.00
LIA	Receipt and review of email from L. Schwartzer re status of orders (.1); Research re orders circulated for signature, orders lodged with the court and orders entered (.2) and memorandum to L. Schwartzer and J. McPherson re same (.2)	0.50	\$125.00	62.50
LIA	Receipt and review of Motion to Lift Stay, Motion to Obtain Information and Responses received via ECF, calendar pertinent deadlines and transmittal of same to all USA counsel	0.30	\$125.00	37.50
Jul-14-06	LES E-mails re: scheduling Motions, drafting Order; Memorandum re: debtor-in-possession financing problems (.9)	0.90	\$425.00	382.50
	LES Review Stipulation re: employment hearings (.2)	0.20	\$425.00	85.00

JEM	Work on issues re: hearing date for employment applications and review employment orders re: same (all debtors)(.3); Review draft section 341 meeting report (all debtors)(.3); Review e-mail from L.Davis re: Mesirov employment application (all debtors)(.1); Draft e-mail to L. Davis re: hearings on continued employment applications (all debtors)(.2); Review e-mail re: listing of 7/25 hearings (all debtors)(.1); Review e-mail from S.Strong re: 7/25 court calendar (all debtors)(.1); Review e-mail from M.Olson re: website information (all debtors)(.1); Review e-mail re: supplemental filing re: Motion to Distribute (all debtors)(.1); Review red-lined comments from S.Strong re:section 341 meeting article (all debtors)(.2); Review e-mail re: continuing employment applications (all debtors)(.2); Review e-mail from S.Strong re: hearing on employment applications (all debtors)(.1); Review e-mail from S.Smith re: revisions to section 341 meeting information (all debtors)(.1); Review e-mail from A.Jarvis re: 7/25 and 7/27 hearings (all debtors)(.1); Review e-mail re: Stipulation to change 7/27 hearings (all debtors)(.1); Review e-mail re: T.Hanges' cooperation in case (all debtors)(.2); Review e-mail from M.Olson re: upcoming hearings (all debtors)(.2); Review e-mail from L.Schwartzzer re: what is settlement for 7/25 hearing date (all debtors)(.1); Review e-mail from A. Jarvis re: continuing hearings re: stay relief for 7/25 (all debtors)(.1); Review e-mail from S.Strong re: moving stay relief motions for 7/25 to 8/24 (all debtors)(.1); Review e-mail from M.Levinson re: bar date vacating order (all debtors)(.1); Review	3.40	\$325.00	1,105.00
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	LIA	Receipt and review of email from A.Landis (UST) re orders	0.20	\$125.00	25.00
	LIA	Receipt and review of email from J. McPherson re hearings scheduled for July 27 and Canepa Motion to Lift Stay order; Review of bankruptcy docket and email to J. McPherson re same	0.40	\$125.00	50.00
	LIA	Receipt and review of email from L. Schwartzer re employment orders and July 27 hearing	0.20	\$125.00	25.00
	LIA	Draft stipulation and order continuing July 27 motions	0.50	\$125.00	62.50
	LIA	Emails with R.McJimson (Mesirow) re fee application and deadlines	0.20	\$125.00	25.00
	LIA	Finalize Stipulation and order and email same to all counsel requesting review and comments	0.20	\$125.00	25.00
	LIA	Begin work on separating time entries out per debtor and matter	2.00	\$125.00	250.00
Jul-17-06	LES	Memorandum to L. Dorsey re rescheduling hearings	0.30	\$425.00	127.50
	JEM	Review e-mail from J.Herman re: Order Investment Partners Motion (all debtors)(.1); Review e-mail from E. Karasik re: Stipulation and Order re: extending time to respond to Motion to Distribute (all debtors)(.1); Review e-mail from G.Gordon re: Stipulation and Order re: extending time to respond to Motion to Distribute (all debtors)(.1); Review e-mails re: 7/25 hearings (all debtors)(.2)	0.50	\$325.00	162.50
	JEM	Review e-mail re: Order Approving Continued Use of Cash (all debtors)(.1)	0.10	\$325.00	32.50
	JEM	Draft e-mail to M. Olson re: Reno lease and questions.	0.20	\$325.00	65.00

	JEM	Review e-mail from M. Kehl re: fee application process (all debtors)(.1); Draft response to M. Kehl re: fee application process and timeframes (all debtors)(.3); Review e-mail re: Investment Partners Order final draft (all debtors)(.1)	0.50	\$325.00	162.50
	LIA	Finalize Order re Bar Dates and transmit same to Court	0.20	\$125.00	25.00
	LIA	Review email from C.Hurst re hearing scheduled for July 25 and respond to same	0.30	\$125.00	37.50
	LIA	Review emails from E.Karasik and J.Hermann re Investment Partners order (.2); Revise order per requested edits and conference with L. Schwartzer re same (.3); Transmit via email second revised order to all counsel for review (.1)	0.60	\$125.00	75.00
Jul-18-06	LES	Emails with S.Strong and T.Allison re July 25 calendar	0.30	\$425.00	127.50
	JEM	Review e-mail re: fee application process from M.Kehl (all debtors)(.1); Draft response to same (all debtors)(.2)	0.30	\$325.00	97.50
	JEM	Review revision to Stipulation and Order re: hearing on employment applications for Debtors and Mesirov (all debtors)(.1); Review e-mail from M.Kehl re: filing of fee application (all debtors)(.1); Review e-mail from A.Jarvis re: fee application process (all debtors)(.1); Review e-mail re: fee application process and filing date (all debtors)(.1); Review Stipulation and Order re: hearings on employment applications (all debtors)(.1)	0.50	\$325.00	162.50

	JEM	Review e-mail from A. Loraditch re: Stipulation and Order re: 7/27 hearings (all debtors)(.1); Review e-mail from A. Landis re: Stipulation and Order re: hearings on continued employment (all debtors)(.1); Review e-mail re: request for fee amount projections (all debtors)(.1)	0.30	\$325.00	97.50
	LIA	Telephone call from bankruptcy court re stipulation moving July 27 hearings to July 25 Omnibus hearing date and email to counsel re need to lodge stipulation with court today (.3); Emails from M. Levinson and E. Karasik re revisions to stipulation and revise same (.3)	0.60	\$125.00	75.00
	LIA	Email to BMC Group re proof of service for August 4 Notice of Hearing (.2); Receipt and review of same and prepare for filing (.2)	0.40	\$125.00	50.00
	LIA	Finalize stipulation re July 27 hearings and telephone call to Cheryl at bankruptcy court re same	0.30	\$125.00	37.50
Jul-19-06	JEM	Conference with L. Dorsey re fee application and procedures to follow (ALL) (.6); telephone call from S. Strong re filing of cash forecast (ALL) (.1); review case forecast from M. Kehl (ALL) (.2); review notice of entry of order re stipulation and order moving employment application hearing (ALL) (.1)	1.00	\$325.00	325.00
	JEM	Review email from S. Strong re cash forecast (ALL) (.1); review email re 07/25 hearings (ALL) (.1); telephone call from E. Monson re cash forecast (ALL) (.1)	0.30	\$325.00	97.50
	LIA	Telephone call with and email from J. Hulet re teleconference for July 25 hearing	0.20	\$125.00	25.00

	LIA	Work on separating time entries out for fee application	2.50	\$125.00	312.50
	LIA	Conference with A. Hosey and J. McPherson re billing and procedures re fee application	0.20	\$125.00	25.00
	LIA	Prepare and finalize third revised budget re continued use of cash for filing	0.20	\$125.00	25.00
Jul-20-06	JEM	Draft memorandum re amended disclosure for employment re Silver State Bank	0.20	\$325.00	65.00
	JEM	Review email re fee applications and respond to same re noticing and filing deadline (ALL) (.4); review multiple emails re 07/25 hearings (ALL) (.2)	0.60	\$325.00	195.00
	JEM	Review email from E.Monson re 07/25 hearing on motion for cash usage (ALL) (.1); Review emails re updated phone conference number (ALL) (.1); Receive and review status and agenda for 07/25 hearings (ALL) (.4)	0.60	\$325.00	195.00
	LIA	Email from J.Hulet (Gordon & Silver) re conference call for July 25 hearing and email to same; Telephone call to Conference Calls Unlimited re setting conference call for July 25 Omnibus Hearing and work on issues re same; Telephone call to and from J.Hulet	1.50	\$125.00	187.50
	LIA	Work on Status and Agenda for July 25 hearing (.3) and telephone call with attorney for investor re status of same and availability for viewing on website (.2)	0.50	\$125.00	62.50

Jul-21-06	LIA	Emails to committee counsel re telephonic participation in July 25 hearing (.2); Email to BMC and M.Olson (USA Capital) re updating website with dial in information and review emails from same re same (.2); Email to Eileen at bankruptcy court re moderator dial in instructions for hearing (.1)	0.50	\$125.00	62.50
	LES	Memorandum re July 25 calendar items	0.20	\$425.00	85.00
	JEM	Draft reply to oppositions to employment applications (ALL) (1.1); draft email to S. Strong re postpetition financing motion (ALL) (.1); telephone call from S.Strong re 07/25 hearings, status and employment issues (ALL) (.6); receive and review agenda for 07/25 hearings (ALL) (.3); work on issues re withdrawal of postpetition financing motion (ALL) (.2); review email from E.Monson re 07/25 hearings (ALL) (.1); receive and review amended declaration re employment of Schwartzer & McPherson Law Firm (ALL) (.4); review omnibus response to employment applications by committees (ALL) (.3);	3.10	\$325.00	1,007.50
	LIA	Draft Amended Declaration re employment of Schwartzer & McPherson Law Firm	0.40	\$125.00	50.00
	LIA	Finalize Status and Agenda for July 25 hearing	0.20	\$125.00	25.00
	LIA	Draft Notice of Withdrawal of debtor-in-possession financing motion (.2) and prepare same for filing (.1)	0.30	\$125.00	37.50